

Provider Portal Overview

Provider's Introduction to the Portal Version 2.0



Introducing the Provider Portal



Software created just for you, the Provider



Access it over the

internet using your

computer



You will have your own log in credentials

Replaces the paperwork exchange with online data



Improves efficiency for you, the provider



Overview

See your Appointments in the Portal Enter appointment details when patient is seen Add Hearing Aids and other accessories

Accept Payments via Credit card and e-checks Print out price lists based on the patient's benefits Provides online access to your State Agreements

Manages delivery of hearing aids Allows e-signatures on purchase agreements



Accessing the System

- Access the portal using Google Chrome web link: <u>hearusa.net/portal</u>
- Sign in with your HUSA assigned username/password
- Once successfully logged in, you will be able to view the provider dashboard

Notes:

- The system may prompt you to update or change your husa password. You may do so or keep password the same
- The log in credentials can be used for both the HearUSA.net site and the Provider portal site.



HearUSA Providers Portal

Username

01010

Password

••••

OLOGIN

Forgot Password?



Dashboard

HearUSA				n Dashboard	Appointments	Q Communications	Resources	CMS1500	AAMA Audiology P.C. (TH312) +
Welcome Marion Network Provider Since 03/2015			38 HEARING AIDS S	OLD THROUGH I	PORTAL	111	65 NETWORK	PATIENTS	
Check your appointments			All Ap	pointments >	오 Com	munication Center			
Upcoming Appointments	6 Awaiting ou	utcome / Pending PO	3 In Purchase process	11	ONLY T 8/22/20	O th312 17 12:42:04 PM			
Status	Patient Name	Appt. Date & Time	Assigned Provider		FREE TI 8/22/20	ICKETS TO JAY Z CON 17 12:40:50 PM	CERT		
Scheduled, Pricing available	JoJo Barnes	10/19/2017 10:00 AM	Dr. Marion P. Downs, Au.D. ¹ [TH312]		Birds Fl 8/22/20	ying High 17 12:40:06 PM			
Scheduled, Pricing available	Silas Adams	10/24/2017 10:30 AM	Dr. Marion P. Downs, Au.D. ¹ [TH312]						All Messages >
Scheduled, Pricing available	Cy Tolliver	10/24/2017 01:00 PM	Assign Provider 👻		🚯 Appo	intment Results			
Scheduled	Sofia Metz	10/24/2017 04:00 PM	Assign Provider 👻		Last Full 1	2 Months 10/2016 - 0	9/2017		
Scheduled, Pricing available	George Straight	10/27/2017 04:00 PM	Dr. Marion P. Downs, Au.D. TH312						
Scheduled	Ron Howard	10/31/2017 08:00 AM	Dr. Marion P. Downs, Au.D. TH312						
			S	Show More >			C T	53 otal	
						00		7	
						Z3 Purchases	Pe	57 nding	ل No Purchases

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Upcoming Appointments

Velcome Marion etwork Provider Since 03/2015			14 HEARING AIDS SOLD THROUGH PO
Check your appointments			All Appointme
Upcoming Appointments	10 A1	waiting outcome / Pending PO	1 In Purchase process
Status	Patient Name	Appt. Date & Time	Assigned Provider
Scheduled, Pricing available	John Bush	08/15/2017 09:00 AM	Dr. Marion B. Smith, Au.D. THS12
Scheduled, Pricing available	Cindy Beyer	08/15/2017 02:30 PM	Dr. Marion B. Smith, Au.D. THS12
Scheduled, Pricing available	Mickey Mouse	08/15/2017 04:30 PM	Dr. Marion B. Smith, Au.D. THS12
Scheduled, Pricing available	Micheal Sampson	08/16/2017 09:30 AM	Dr. Marion B. Smith, Au.D. THS12
Scheduled, Pricing available	Joseph Schmoe	08/16/2017 11:00 AM	Assign Provider 🗸
Scheduled, Pricing available	Laquesha Miller	08/16/2017 02:30 PM	Dr. Marion B. Smith, Au.D. THS12
Scheduled	Paul Washington	08/21/2017 09:30 AM	Dr. Marion B. Smith, Au.D. THS12
Scheduled	Sandra Blackshear	08/25/2017 09:30 AM	Dr. Marion B. Smith, Au.D. THS12
Scheduled	Andrea Alexander	08/31/2017 10:00 AM	Dr. Marion B. Smith, Au.D. TH312
Scheduled, Pricing available	testing CrmCms	08/31/2017 12:30 PM	Assign Provider +

Show More >



Upcoming Appointments

- Scheduled
 - Eligibility check has not been performed. Pricing cannot be provided.
 - Cannot order in Portal
 - Provider should call the Customer Relations Representative if patient is in the office
- Scheduled, Pricing Available
 - This is the normal status you will use
 - Use the portal to order
 - If patient is a no show or does not purchase use portal to record that outcome
- Email/Fax Order to HearUSA
 - Patient has special pricing
 - Use the emailed/Faxed paperwork to order Hearing Aids
 - Note: If you use the paperwork process to order Hearing Aids then you will use the same paperwork process to deliver Hearing aids



Appointment Details

Appointment Details	K Back Save					CANCEL/NO SHOW	NO PURCHASE	CONTINUE TO PURCHASE		
Schodulad Deletas surilabla	Appointment Summary	Appointment Summary								
Scheduled, Friding available	Degree of Hearing Loss									
L Member Details Michelle Stevens (01/01/1936)	Right Ear			×	Left Ear			~		
SID: 118277 Insurance Member ID: 124578963	Diagnosis (ICD-10)									
Audress. 1 Jet St Palm Beach Gardens FL 33483	Right			× •	Bilateral			~		
Phone: (561) 309-7583										
Appointment Details Thursday 10/18/2018 09:00 AM Assigned Provider: John Smith-Test R1557	Services Kendered 50618; A	udiometrix Examination Hearing Aid Examination & Selection Conformity			V50)90: Monaural Dispensing Fee .60: Binaural Dispensing Fee				
Program & Benefits Program: GM_Retirees	Other Services									
Benefit: Two hearing aids every 3 year Warranty: 2 YR	Order Hearing Aids and Accessories									
Battery Supply: 1 pack Follow Up Care: 6-month follow-up care at no charge	Manufacturer	Model	Ear	Price	Benefit	Insurance Discount		Total		
Search Price List	Add Item			Total \$0.00	\$0.00	\$0.00		\$0.00		
	Lipload Files									



Search Price List

≽ HearUSA	Q Advanced Search							
America's Most Traited Name in Hearing Care.	Product Type	Manu	acturer	1	Model		Ear	
ppointment Details	Hearing Aid	× × Siem	ens 🔶	¥ ~	7 nx		Binaural	
Scheduled. Pricing available	Include Items with \$0 disc Yes No Either	rount Includ Yes	e Items with \$0 be No Either	elect ma	nufact	urer and m	nodel (op	otion
	Manufacturer	Model		Price	Benefit	Insurance Discount	Pat	ient Part
1 Member Details	Siemens	HCP5 Motion 13 7 N		\$7,375.00	\$0.00	\$3,687.50	\$3,	687.50
Mylee Stevens (01/01/1936)	Siemens	HCP5 Pure 13 7 NX B		\$7,375.00	\$0.00	\$3,687.50	\$3,	687.50
SID: 133764 Insurance Member ID: 987654321	Siemens	HCP5 Pure 312 7 NX	3	\$7,375.00	\$0.00	\$3,687.50	\$3,	687.50
10455 Riverside Drive Palm Beach Gardens FL 33410 Phone: (561) 478-8770	Export - Excel Ex	port - PDF	— « Prin	Click Here ted P	e to exp rice	port and pr	rint price	elist
Appointment Details	*	earUSA						
Assigned Provider: Assign Provider -	Pricing (09	/20/2018)						
Drogram & Ponofite	Product Group Side: Binaural	: Hearing Aid	Manufacturer: Siemens Plan Name: AARP (979)		ns '9)	Model: 7 nx As Of Date: 09/20/2018		
	Manufacturer	Model		Price	Benefit	Insurance Discour	nt Patie	ent Part
	Siemens	HCP5 Motion	13 7 NX	\$7,375.00	\$0.00	\$3,687.50	\$3,6	87.50
Warranty: 3-yr Lovols 1-5	Siemens	HCP5 Pure 13	7 NX B	\$7,375.00	\$0.00	\$3,687.50	\$3,6	87.50
Rattery Supply: 3-yr	Siemens	HCP5 Pure 31	2 7 NX B	\$7,375.00	\$0.00	\$3,687.50	\$3,6	87.50
Follow Up Care: 1-year follow-up care at no charge				Showing all 3	3 results			
Search Price List			0 2018 HearU	SA, Inc. All rights re	served. Versio	n: 1.0.27.19598		



Statuses

- 3 Buckets in Portal
 - Upcoming Appointments
 - Awaiting Outcome/Pending PO
 - In Purchase Process

HearUSA				A Dashbo
Velcome Marion		1	10 HEARING AID	S SOLD THRO
Check your appointments	Ļ	Ļ	All Appoi	ntments >
Upcoming Appointments	10 Awaiting	outcome / Pending PO	0 In Purchase process	3
Status	Patient Name	Appt. Date & Time	Assigned Provider	
Scheduled	Sherry Bennett	08/10/2017 10:00 AM	Dr. Marion P. Downs, Au.D. TH312	

• Each of those buckets has a more descriptive status



Awaiting Outcome/Pending PO

- Cancelled No Show
 - If Patient calls and cancels
 - Or doesn't call but doesn't show up
- Did Not Purchase
 - Use this when you have seen the patient but they do not order a Hearing Aid.
 - You can specify the appropriate reason which will help with Follow up
 - No Need
 - Already Owns
 - See Comments
 - Can't afford
- Did Not Purchase Finance Request
 - This is the status that an appointment will be in when the Patient requests financing and is awaiting approval.
 - Once the financing has been approved and the balance paid the order will be created by HearUSA.



Select Hearing Aids and Accessories

+ Add Line Item							
Hearing Aid Option	ns Ear Mold					Adva	nced Search
Manufacturer	Oticon	* *	Price:	\$1,995.00			
Model*	ACTO PRO CIC	× ×	Benefit:	\$1,500.00			
Ear*	Left Right Binaural		Insurance Discount:	\$0.00			
			Patient Part:	\$495.00			
					Sav	ve Save & Exit	Cancel



Purchase Hearing Aids



Purchase Agreement (New York)

PURCHASE AGREEMENT (NEW YORK)

I ("Buyer") hereby purchase from HearUSA ("Seller"), the hearing system and equipment described below, agree to pay the purchase price written, and honor the following terms and conditions of the sale herein specified. The equipment is new unless indicated otherwise, and warranted against defects in material and workmanship for a period of _____ year(s) from the date of purchase. Remakes are warranted for one year only, and ear molds are warranted for remake/refit for 90 days. Ear molds are not covered for loss. In the case of loss or damage during the warranty period, a one-time replacement will be provided for hearing aids and remote controls, subject to a deductible of \$_____ per hearing aid and, if applicable, \$100 per remote control.

REFUND & RETURN POLICY

The hearing aid(s) may be returned to the seller within 45 days of the date of actual receipt by you or until completion of fitting by the seller, whichever occurs later. If you return the device, the seller will either adjust or replace the device or promptly refund the amount paid less \$75 nonrefundable fee per aid.

Member Signature

I Agree

Cancel

Date: 10/09/2017 1:33 PM

Provider, please keep the HearUSA Invoice with the patient's original signature on file.



Patient Payments

Purchase Hearing Aids		Review and Sign	Submit Paym	ent Get PO Number
			2	3
Submit Payment				
	Total Amount: \$2,200.0	00 Already Paid: \$0.00	Balance Remaining: \$2,200.00	
Payment Method				
Credit card		C E-Check) Finance
Credit Card Information				
	Name on Card	DAVID JANSEN		
	Card Number	4111111111111111		
	Expiration	Apr (04)	• 2020 •	
	Security Code (CVV)	123		
	Payment Amount	2200		
Billing Information				
	Address line 1	111 South Military Trail		
	Address line 2			
	City	Boca Raton		
	Zip	33378		
	State	FL		
	E-Mail	David@supergood.com		
				TAKE PAYMENT

SAVE AND EXIT SUBMIT ORDER

O Cancel



Financing

- HearUSA offers Financing for Hearing Aid purchases through Care Credit and Allegro
- The Patient may request finance from one or both of the financing companies.
- If your patient is requesting Financing, then you will select the Financing tab when making payments
- Follow the on screen instructions to request Financing
- Help your Patient fill out the Financing applications online or print and fill out the Applications and attach them to the Appointment details
- A HearUSA representative will review the request and work with the financing company to obtain approval
- If approved, the Order will be placed by HearUSA representative and you and the patient will be notified.
- At delivery time you will use the paperwork process to deliver the Hearing Aids
- In the future, we plan to build a more integrated solution with the finance companies. This
 future solution will allow the finance transactions to be completed in the portal and will remove
 the need for the paperwork package



Troubleshooting

1. If special authorizations are required, the system may alert you that the order cannot proceed

-Call HearUSA to complete the authorization

2. Patient is not in a "Scheduled – Pricing Available" status.

-Call HearUSA for support)

3. Patient has not been assigned a provider.

-(Assign it in the portal)

4. Missing ICD-10 codes.

-(Enter ICD-10	codes if you are o	ordering an
hearing aid or	performed a test)

5. You Cannot place an order in the portal unless you are ordering at least one hearing aid

-If not ordering a hearing aid then use other means to complete the transaction

6. System will Only allow 1 Hearing aid per ear for a patient

-Check that you entered the correct ear for each

I his order is pendir	ng, pleas	e contact	HearUSA	for more de
FRROR				
Invalid Prov	vider: (D		
				_



Successful - Order Placed

- If the order is successful, the status will become "PO Issued"
- Once authorized, you contact the manufacturer and place your order using the designated purchase order. Each PO is specific to a single patient and can only be used one time.
- Instructions for placing orders with specific manufacturers are located on the HearUSA.net site



In Purchase Process

- PO Issued
 - Payment is complete. Need to order Hearing Aids
 - OR Hearing Aids arrived. Need to Schedule fitting appointment with patient
- Delivery Scheduled
 - Fitting appointment has been scheduled and entered into the system
 - AND Patient has not accepted delivery of the Hearing aids yet
- Delivery Complete
 - Patient has accepted delivery of hearing aids
 - AND Provider has entered the serial numbers and the actual delivery date in the portal



Hearing Aids Received

- Schedule deliveries based on estimated arrival of the hearing aids
- Enter the delivery appointment in the portal
- Enter the serial number of the hearing aid (avoid typos please)
- Ask patient to accept delivery of the hearing aid by signing the agreement
- You can print or email the agreement to the patient



Accepting Delivery

< Back Save					CANCEL/NO SHOW	NO PURCHASE	CONTINUE TO PURCHASE
🛗 Appointment Summary							
Order and Delivery Details							
PO Number 0	090210-00922900		🗋 View Receipt				
Expected Delivery			View Purchase Agreeme	nt			
Actual Delivery							
Serial Number Right							
Serial Number Left							
						1	DELIVER HEARING AID
Degree of Hearing Loss							
Right Ear	Moderate	ж 🗸	Left Ear	Moderate			x ~
Diagnosis (ICD-10)							
Right		~	Bilateral	H90.3: Sensorneural Hearing L	oss(SNHL) Bilateral		* *
			Unspecified				
Leit		Ť	Orspectieu				¥
Services Rendered							
	92557: Comprehensive Audiogram			V5090: Monaural Dispensi	ng Fee		
	V5010: Hearing Aid Examination & Selection			✓ V5160: Binaural Dispensing	gFee		
Other Service	Ś						
Order Hearing Aids and Acce	ssories						
Manufacturer	Model	Ear	Price	Benefit	Insurance Discount		Total
Hansaton	JAM 3 ITC	Right	\$2,000.00	\$0.00	\$2,000.00	1	\$0.00
Hansaton	JAM 3 ITC	Left	\$2,000.00	\$0.00	\$2,000.00		\$0.00
		Tota	I \$4,000.00	\$0.00	\$4,000,00		\$0.00

Add Item







Call 1.800.333.3389

www.HearUSA.net







www.HearUSA.net

Provider Resources

+ Plan Reference Guide

- Forms

- + Frequently Used Documents
- + Purchase Agreements
- + Additional Resources



Important

- Register all members with HUSA in order to view them in the portal
- If you did not order the hearing aids in the portal then you will not be able to deliver them using the portal
- Instead, you would need to use the paperwork process to deliver the hearing aids

Hear USA

Thank you for Being A Valued Network Provider

Any Questions?

Contact providerrelations@hearusa.com